

**TAX EXEMPT RETURN**

M-3 REV. 1/86

**STATE OF CONNECTICUT**

This is a Tax Exempt Return of Charitable and of certain Other Organizations to Assessors, as required by Sections 12-81, and 12-87 of the Connecticut General Statutes, and as prescribed by the Secretary of the Office of Policy and Management. One of the requirements for tax exemptions under Sections 12-81, and 12-87, C.G.S., is that a Scientific, Educational, Literary, Historical, or Charitable Institution, an Agricultural or Horticultural Society, a Cemetery Organization, or a Hospital Society\*, or Corporation\* or Sanatorium\* must file a

\*See Section 12-81, subsection (16), as amended, C.G.S., for the filing of an exempt return by any Hospital Society or Corporation or Sanatorium.

return every four years with the board of assessors in each town in which exempt property owned by it on the assessment day is situated. Such a return, showing all such tax exempt property, must be made upon this form by any such institution, society, organization, corporation\* or sanatorium\* and must be filed with each board of assessors on or before November 1, or if such day is a Sunday, on next business day, with the Assessor or Board of Assessors.

Check Type of Declaration:

☐ INITIAL APPLICATION☐ RENEWAL (Quadrennial Report)

TO

The Assessors of the town of:

FROM (Name of organization)

MAILING ADDRESS (No. &amp; Street, Town, State, Zip Code)

1. WHAT ARE THE PURPOSES OF THIS ORGANIZATION (Submit copy of pertinent sections of the charter).

2. Exemption is claimed in accordance with which section of the CONNECTICUT GENERAL STATUTES? (See back re: sections)

Section(s) \_\_\_\_\_

3. If not an agricultural, horticultural or cemetery society, is the gross income of such corporation entirely devoted to scientific, educational, literary, historical, charitable, or hospital purposes or to two or more such purposes?

☐ YES☐ NO

4. DURING THE LAST FISCAL YEAR ENDED

WHAT WAS GROSS INCOME OF ORGANIZATION?

\$ \_\_\_\_\_

What part of such income was used for other than its main purposes?

\$ \_\_\_\_\_

5. DURING SUCH FISCAL YEAR ENDED

WHAT WERE GROSS EXPENDITURES?

\$ \_\_\_\_\_

What part of such expenditures were devoted to other than main purposes?

\$ \_\_\_\_\_

6. AGRICULTURAL, HORTICULTURAL SOCIETIES ONLY: If such corporation is receiving from the State reimbursement in part for cash premiums given at an agricultural or horticultural exhibition held by it in the State, enter the date last reimbursement was received:

7. CEMETERY ORGANIZATION ONLY: Is its gross income entirely devoted to cemetery purposes?

☐ YES☐ NO

8. Is any officer, member, or employee of this organization receiving, or may he at any future time (even in event of its dissolution) receive any pecuniary profit from its operations, except reasonable compensation for services in effecting one or more of its purposes, or as a proper beneficiary of its strictly charitable purposes?

☐ YES☐ NO

IF ANSWER ABOVE IS "YES", SHOW HERE THE MANNER BY WHICH SUCH INDIVIDUAL PECUNIARY PROFIT MAY BE RECEIVED.

9. WHAT WOULD BE THE DISPOSITION OF INCIDENTAL PROFIT WHICH SUCH ORGANIZATION MIGHT MAKE?

10. DOES ITS CHARTER CONTAIN ANY PROVISIONS RELATIVE THERETO?

(If yes, submit pertinent sections of the charter.)

☐ YES☐ NO

11. WHAT WOULD BECOME OF THE PROPERTY OF SUCH ORGANIZATION IN THE EVENT OF ITS DISSOLUTION?

12. DOES ITS CHARTER CONTAIN ANY PROVISIONS RELATIVE THERETO?

(If yes, submit pertinent sections of the charter.)

☐ YES☐ NO

13. Has the organization received an I.R.S. exemption in accordance with Section 501(c)? (If granted, attach copy)

☐ YES☐ NO

14. On assessment day in the year of the return, specify book and market values of TANGIBLE PERSONAL PROPERTY of such organization.

\$ \_\_\_\_\_

15. Is all tangible personal property devoted to carrying out purposes for which exemption is claimed? (If not, list items on reverse side)

☐ YES☐ NO

16. DESCRIBE REAL ESTATE, GIVING NUMBER OF PARCELS, LOCATION, AREA AND USES (Use reverse side if necessary)

17. IS ALL THE REAL ESTATE BEING USED EXCLUSIVELY FOR PURPOSES OF THE ORGANIZATION AS STATED IN ITEM NO. 1?

☐ YES

☐ NO

If answer to item 17, above, is "NO", describe below, the real estate being used for other purposes.

REAL ESTATE	PURPOSE USED	PERCENTAGE OF TIME USED FOR OTHER PURPOSES

18. Does the reporting organization own any real estate for which no income is derived on the land of which suitable buildings are in the progress of construction, which real estate is exempt from taxation under the first sentence of Section 12-88 of the general statutes?

☐ YES

☐ NO

19. Is any portion of the real estate rented? If yes, describe additional remarks below.

☐ YES

☐ NO

ADDITIONAL REMARKS:

I DO HEREBY DECLARE UNDER OATH THAT, ACCORDING TO THE BEST OF MY KNOWLEDGE, REMEMBRANCE AND BELIEF, THIS REPORT IS TRUE.

DATE	SIGNED (Treasurer or other Chief financial officer or corporation)	TITLE
	X	
Subscribed and Sworn to before me:	DATE	SIGNED (Justice of Peace, Notary, Assessor, Town Clerk, Comm-Superior Court)
		X

For additional information, please refer to the Section of the Connecticut General Statutes listed.

Agricultural Societies . . . . . 12-81(10)

Cemetery Use . . . . . 12-81(11)

Charitable Organizations . . . . . 12-81(7)

Determination of Exemption . . . . . 12-89

Education Organizations . . . . . 12-81(7)

Historical Organizations . . . . . 12-81(7)

Horticultural Organizations . . . . . 12-81(10)

Hospitals . . . . . 12-81(16)

Literary Organization . . . . . 12-81(7)

Partially Exempt Property . . . . . 12-88

Sanatoriums . . . . . 12-81(16)

Scientific Organizations . . . . . 12-81(7)